Software for Hardware v15.3 Enhancements Documentation
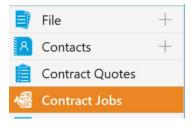
Display Tag #'s on Request for Quote (RFQ) Reports

When generating Request for Quote reports for Door (Non-Wood) Quote, Door (Wood) Quote, Frame Quote, Hardware Quote, and Prehung Quote, the user has the option to include tag #s.
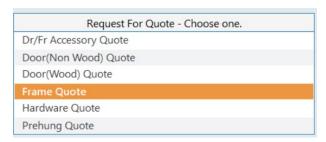
How it works:

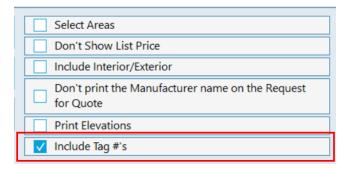1. Launch Software for Hardware and from the main screen click the Contract Quotes/Jobs from the navigation menu

2. Open a Contract Quote or Job.
3. From within the Contract Quote/Job click the Reports menu.
4. Click Request for Quote from the Report Selection.

5. Choose which product type you want to generate the quote.

6. To display the tag #'s check the Include Tag #'s box

☐	Select Areas
☐	Don't Show List Price
☐	Include Interior/Exterior
☐	Don't print the Manufacturer name on the Request for Quote
☐	Print Elevations
☑	Include Tag #'s

7. You may be asked to select a Manufacturer.

Door Manufacturers

8. Select your output method, such as Preview.

Request For Quote - Doors

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SUBMITTED TO: Graham Manufacturing   **JOB:** CO-2023 - Volunteer Enterprises

JOB LOCATION: 123 Victory Lane, Knoxville, TN 37920

FROM: Sample Builders Hardware   **PROJECT ESTIMATOR:** John Smith
100 1st Street
Sugar Hill, GA 30518
(770)123-4567 Fax:
(770)123-7654
Phone#

DATE: 3/4/2024   **DATE/TIME QUOTE REQUIRED:**_____   **DATE DOORS REQUIRED ON JOBSITE:**_____

FACE VENEER GRADE:

FACE VENEER CUT:

MATCH BETWEEN VENEER PIECES:

ASSEMBLED FACE MATCH:

FACE VENEER PAIRS:

FACE VENEER ADHESIVES:

RAILS:

EDGE PROFILE:

STILES:

TRANSOM PANEL:

PACKAGING OPTIONS:

Special Details

TOP RAIL: ____
CENTER RAIL: ____
BOTTOM RAIL: ____
LOCK BLOCKS: ____

LITE OPENINGS   LOUVERS

Non Rated Doors

__Std Wood Beads   __Cutout Only
__Lip Wood Beads   __Wood Beads
__Metal V.P.   __Wood Lvt
__Cutout Only   __800-A1 Metal Lvt

Rated Doors

__Wood Beads   __Cutout Only
__Metal V.P.   __Metal Fusible Link
__Cutout Only

NOTES:_____

Singles

Item	Series	Size	Door Design/ Door Edge	Label/ Elevation	Core / Door Type	Material/ Finish	Glass Size	Louver Size	Qty	List Price	Extended Price
1	GMD-PSRO	3-0 X 7-0 X 1 3/4		NL-RH	Particle	PS Red Oak Stain Grade			1	174.00	174.00

Tag#: (1)105

Prep Code: 453 (Hinge - (4-1/2 Std Wt(.134))) MCK T2714 4-1/2" x 4-1/2"

Interior/Exterior to Request for Quote (RFQ) Reports

When generating Request for Quote reports such as Door (Non-Wood) Quote, Door (Wood) Quote, Frame Quote, Hardware Quote, and Prehung Quote, the user has the option to include interior/exterior.
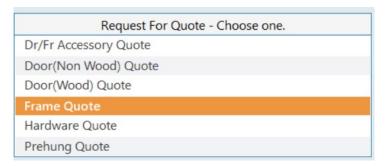
How it works:

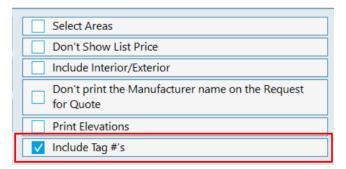1. Launch Software for Hardware and from the main screen click the Contract Quotes or Jobs from the navigation menu

2. Open a Contract Quote/ Job.
3. From within the Contract Quote/Job click the Reports menu.
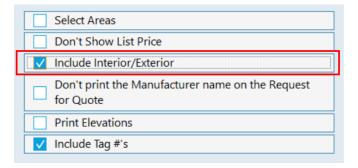4. Click Request for Quote from the Report Selection.

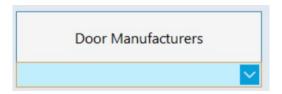5. Choose which product type you want to generate the quote.

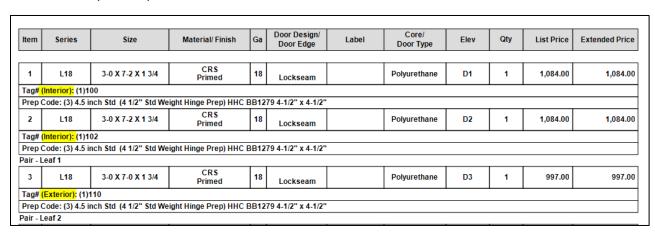6. Check Include Tag #'s box to include tag #'s in the report.

☐	Select Areas
☐	Don't Show List Price
☐	Include Interior/Exterior
☐	Don't print the Manufacturer name on the Request for Quote
☐	Print Elevations
☑	Include Tag #'s

7. Check Include Interior/Exterior box

☐	Select Areas
☐	Don't Show List Price
☑	Include Interior/Exterior
☐	Don't print the Manufacturer name on the Request for Quote
☐	Print Elevations
☑	Include Tag #'s

8. You may be asked to select a Manufacturer.

Door Manufacturers

9. Select your output method, such as Preview.

Item	Series	Size	Material/ Finish	Ga	Door Design/ Door Edge	Label	Core/ Door Type	Elev	Qty	List Price	Extended Price
1	L18	3-0 X 7-2 X 1 3/4	CRS Primed	18	Lockseam		Polyurethane	D1	1	1,084.00	1,084.00
Tag# (Interior): (1)100											
Prep Code: (3) 4.5 inch Std (4 1/2" Std Weight Hinge Prep) HHC BB1279 4-1/2" x 4-1/2"											
2	L18	3-0 X 7-2 X 1 3/4	CRS Primed	18	Lockseam		Polyurethane	D2	1	1,084.00	1,084.00
Tag# (Interior): (1)102											
Prep Code: (3) 4.5 inch Std (4 1/2" Std Weight Hinge Prep) HHC BB1279 4-1/2" x 4-1/2"											
Pair - Leaf 1											
3	L18	3-0 X 7-0 X 1 3/4	CRS Primed	18	Lockseam		Polyurethane	D3	1	997.00	997.00
Tag# (Exterior): (1)110											
Prep Code: (3) 4.5 inch Std (4 1/2" Std Weight Hinge Prep) HHC BB1279 4-1/2" x 4-1/2"											
Pair - Leaf 2											

Hardware Recap Report - Accessibility, Layout Orientation and Export Capabilities
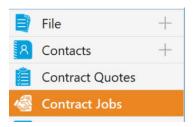
Hardware Recap Report

- Is now accessible in the Report Selection Menu of a Job or Quote.
- Print option for both Portrait and Landscape
- Can be exported PDF, Word and Excel.

  You can still access this report from within the hardware Provisioning Screen.

How it works:

1. Launch Software for Hardware and from the main screen click the Contract Quotes/Jobs from the navigation menu

2. Open a Job.
3. From within the Contract Job click the Reports menu.
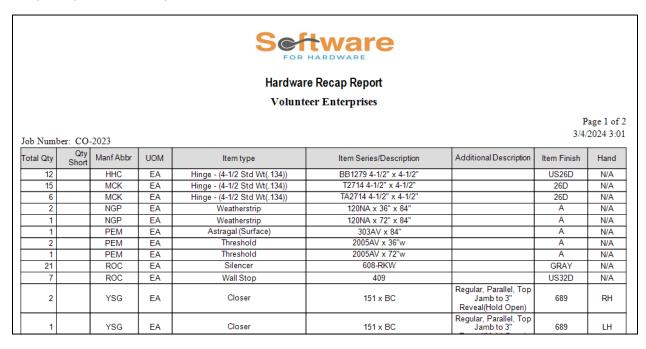4. Click Hardware Recap from the Report Selection.

5. Choose which print option you want to generate the report.

Print Options:
- ◉ Portrait
- ○ Landscape

6. Select your output method, such as Preview.
7. Once the report is generated, you may export it to PDF, Word, or Excel.

Hardware Recap ×

🔍 🔍 90% ▾ | 🔲 🔽 1/5 | ⑤ Backward ⑥ Forward | ✎▾ | Export to PDF Export to Word Export to Excel Close

Sample Report in Landscape Orientation

Software
FOR HARDWARE

Hardware Recap Report

Volunteer Enterprises

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Job Number: CO-2023

Total Qty	Qty Short	Manf Abbr	UOM	Item type	Item Series/Description	Additional Description	Item Finish	Hand
12		HHC	EA	Hinge - (4-1/2 Std Wt(.134))	BB1279 4-1/2" x 4-1/2"		US26D	N/A
15		MCK	EA	Hinge - (4-1/2 Std Wt(.134))	T2714 4-1/2" x 4-1/2"		26D	N/A
6		MCK	EA	Hinge - (4-1/2 Std Wt(.134))	TA2714 4-1/2" x 4-1/2"		26D	N/A
2		NGP	EA	Weatherstrip	120NA x 36" x 84"		A	N/A
1		NGP	EA	Weatherstrip	120NA x 72" x 84"		A	N/A
1		PEM	EA	Astragal (Surface)	303AV x 84"		A	N/A
2		PEM	EA	Threshold	2005AV x 36"w		A	N/A
1		PEM	EA	Threshold	2005AV x 72"w		A	N/A
21		ROC	EA	Silencer	608-RKW		GRAY	N/A
7		ROC	EA	Wall Stop	409		US32D	N/A
2		YSG	EA	Closer	151 x BC	Regular, Parallel, Top Jamb to 3" Reveal(Hold Open)	689	RH
1		YSG	EA	Closer	151 x BC	Regular, Parallel, Top Jamb to 3"	689	LH

Rough Opening Reports with Jamb Depth Column

The following reports now will display a column for the jamb depth:

Rough Opening Reports by Door Number
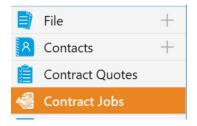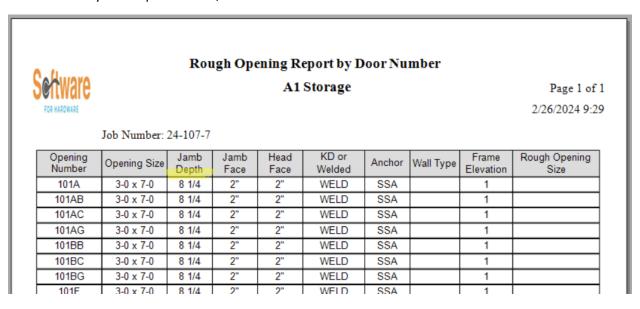
Rough Opening Report by Opening Size

Rough Opening Report by Elevation Name

Rough Opening Report by Rough Opening

The column is also visible on the Rough Opening Size Wizard screen for both specific and all areas.

How it works:

1. Launch Software for Hardware and from the main screen click the Contract Quotes/Jobs from the navigation menu.

2. Open a Contract Quote/ Job.
3. From within the Contract job, click Rough Opening Size Wizard found in the Job Info Menu.
4. Then, select All Areas

5. Click the Reports menu.
6. Select one of the Rough Opening Reports.   These reports are also available within the Rough Opening Wizard.

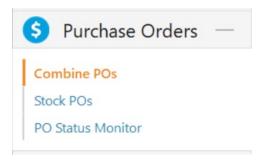

7. Select your output method, such as Preview.

Rough Opening Report by Door Number
A1 Storage

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Job Number: 24-107-7

Opening Number	Opening Size	Jamb Depth	Jamb Face	Head Face	KD or Welded	Anchor	Wall Type	Frame Elevation	Rough Opening Size
101A	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101AB	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101AC	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101AG	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101BB	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101BC	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101BG	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	
101F	3-0 x 7-0	8 1/4	2"	2"	WELD	SSA		1	

Manf Order # on All POs within the Combined POs

When Manf Order # is entered on the Combined PO, all associated POs will have this number assigned to them.

How it works:

1. Launch Software for Hardware and from the main screen click the Combined POs from the Purchase Order Section from the navigation menu.

2. You can view an existing Combined PO by clicking the View POs button.

   Or create a new combined PO by selecting POs from the grid.

3. From within the Combined PO, please enter Manf Order #. Then click Save.

4. You will see this Manf Order Number to all POs associated with this Combined PO when generating the report. User may edit the individual purchase orders to have a unique manufacturer's order number, if desired.

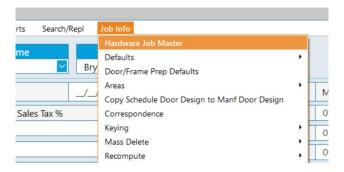## Quick Codes to List of Items from Hardware Job Master

When generating Job Master Item List Report of a Quote/Job, Quick Code is added column to the report.
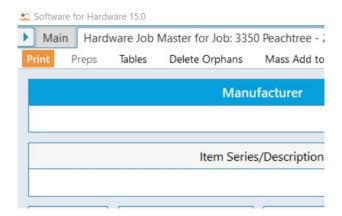
How it works:

1. Launch Software for Hardware and from the main screen click the Contract Quotes/Jobs from the navigation menu.

2. Open a Job.
3. From within the Contract job click the Job Info, then Click Hardware Job Master.

4. Within the Hardware Job Master Screen, click Print Menu.

5. Sample report:

Job Master Item List
A1 Storage

Job Number: 24-107-7

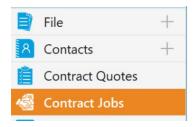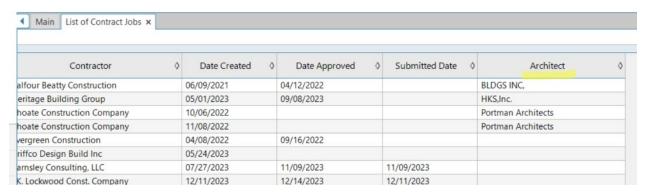| Manf	QC	Item Type	Item Series/Description	Finish	UOM
HHC	AAAA	Hinge - (4-1/2 Std Wt(.134))	BB1279 4-1/2" x 4-1/2" x NRP	L1	EA
HHC	BBBB	Hinge - (4-1/2 Std Wt(.134))	BB1279 4-1/2" x 4-1/2" x NRP	L1	EA
SCH		Cyl. Lockset (with thru-bolts)	ND80P6D x ATH x 13-247 x 10-025	622	EA
VDI		Exit Device - Rim	98L-F x 996L(#06) x 299F x 4-0 x CYL-3216	US15	EA
VDI		Exit Device - Rim	98L-F x 996L(#06) x 299F-STD x 3-0	US15	EA
VDI		Exit Device - SVR	9827L-F x 996L(#06) x 499F x 2-0 x 84"h x LBR x CYL-3216	US15	EA
VDI		Exit Device - SVR	9827L-F x 996L(#06) x 499F x 2-0 x 84"h x LBR x CYL-3216	US15	EA
Hes		Electric Strike	8000C-12/24D-630-LBM	630	EA
LCN		Closer	4040XP.RWPA.646.MC	646	EA
LCN		Closer	4040XP.RWPA.646.MC	646	EA
LCN		Closer	4040XP.RWPA.646.MC	646	EA
LCN		Closer	4040XP.RWPA.689.TBSRT	689	EA

Architect to Quote/Job List Grid

Architect column has been added to the Quote/Job List Grid. The user can use the function to search by Architect.

How it works:

1. Launch Software for Hardware and from the main screen click the Contract Quotes/Jobs from the navigation menu.

2. From the List Grid, you can see the added Architect Column.

3. You can search by Architect.